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|-----------------------|----------------|
| IHSG | 1,112 |
| Change (%) | 0.47% |
| Net Foreign Buy (YTD) | 17.99 T |
| Support | 6800 |
| Resistance | 6830 |

| Sectoral | Last | Change % |
|---------------|-----------|----------|
| IDXCYCLIC.JK | 838.15 | ↓ -0.22% |
| IDXENERGY.JK | 1,972.36 | → 0.00% |
| IDXFINANCE.JK | 1,381.83 | ↑ 0.21% |
| IDXHEALTH.JK | 1,469.15 | ↓ -0.11% |
| IDXNONCYC.JK | 738.28 | ↑ 0.38% |
| IDXINDUST.JK | 1,172.49 | ↑ 0.53% |
| IDXINFRA.JK | 829.64 | ↑ 0.47% |
| IDXPROPERT.JK | 728.19 | ↓ -0.63% |
| IDXTECHNO.JK | 5,038.27 | ↑ 1.56% |
| IDXTRANS.JK | 1,856.87 | ↑ 0.47% |
| ^DJI | 33,531.33 | ↓ -0.09% |

| Commodities | Last | Change % |
|--------------------------|-----------|----------|
| Brent Crude Oil Last Da' | \$76.8 | ↑ 0.51% |
| Gold Jun 23 | \$2,040.6 | ↑ 0.17% |
| Copper Jul 23 | \$3.8 | → 0.00% |
| Copper Jul 23 | \$3.9 | ↓ -0.33% |

| Indeks | Close | Change % |
|---------------------|--------|----------|
| S&P 500 | 4,138 | ↑ 0.45% |
| NASDAQ Composite | 12,306 | ↑ 1.04% |
| FTSE 100 | 7,741 | ↓ -0.29% |
| DAX PERFORMANCE-IN | 15,896 | ↓ -0.37% |
| SSE Composite Index | 3,319 | ↓ -1.15% |
| HANG SENG INDEX | 19,843 | ↑ 0.41% |
| Nikkei 225 | 29,100 | ↓ -0.08% |
| Crude Oil Jun 23 | 73 | ↑ 0.54% |

| Indikator | Tingkat / Date |
|------------------------|--|
| GDP Growth Rate | GDP Growth Rate 0.36 percent |
| GDP Annual Growth Rate | GDP Annual Growth Rate 5.01 percent |
| Unemployment Rate | Unemployment Rate 5.86 percent |
| Inflation Rate | Inflation Rate 4.97 percent |
| Inflation Rate MoM | Inflation Rate MoM 0.18 percent |
| Interest Rate | Interest Rate 5.75 percent |
| Balance of Trade | Balance of Trade 5462 USD Million |
| Current Account | Current Account 4544 USD Million |
| Current Account to GDP | Current Account to GDP 0.3 percent of GDP |
| Government Debt to GDP | Government Debt to GDP 41.2 percent of GDP |
| Government Budget | Government Budget -4.65 percent of GDP |
| Business Confidence | Business Confidence 10.27 points |
| Manufacturing PMI | Manufacturing PMI 51.9 points |



Source : TradingView, Research Erdikha

Indeks Harga Saham Gabungan (IHSG) sukses mencatat penguatan dua hari beruntun Rabu kemarin. Pelaku pasar menanti rilis data inflasi Amerika Serikat (AS) yang bisa menjadi kabar baik pada perdagangan Kamis (11/5/2023). IHSG kemarin ditutup menguat 0,47% menjadi 6811,90 secara harian. Sebanyak 257 saham menguat, 249 saham melemah, sementara 224 lainnya mendatar. Perdagangan menunjukkan transaksi mencapai Rp8,96 triliun dengan melibatkan 20,17 miliar saham yang berpindah tangan sebanyak 1,62 juta kali.

Dari dalam negeri, pelaku pasar merespon rilis data indeks penjualan riil (IPR) periode April 2023 yang meningkat 1% secara tahunan (YoY) menjadi 241,6 yang menunjukkan kinerja penjualan eceran tetap kuat.

Bursa saham AS (Wall Street) bervariasi pada perdagangan Rabu (10/5/2023) waktu setempat merespon rilis data inflasi. Indeks Dow Jones melemah tipis 0,1%, sementara S&P 500 dan Nasdaq naik masing-masing 0,45% dan 1%. Inflasi pada April dilaporkan tumbuh 4,9% (yoy) lebih rendah dari ekspektasi ekonom sebesar 5%. Inflasi inti yang tidak memasukkan sektor energi dan makanan dalam perhitungan tumbuh 5,5%, lebih rendah dari bulan sebelumnya 5,6% tetapi sesuai ekspektasi.

Inflasi di Amerika Serikat terus melandai, tetapi dikatakan sulit mencapai target bank sentral AS (The Fed) sebesar 2%. Namun, setidaknya rilis data tersebut membuat ekspektasi kenaikan suku bunga The Fed pada bulan depan menurun. Data terbaru dari perangkat FedWatch milik CME Group menunjukkan pelaku pasar kini melihat probabilitas sebesar 9% The Fed akan kembali menaikkan suku bunga sebesar 25 basis poin menjadi 5,25% - 5,5% pada 14/15 Juni mendatang.

Inflasi China hanya tumbuh 0,7% (yoy) menjadi yang terendah sejak September 2021. Rendahnya inflasi terjadi meski bank sentral China (People's Bank of China/PBoC) memangkas suku bunganya dan menyuntikkan likuiditas ke perekonomian.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

| Stock | Last Price | Recommendation | TP 1 | TP 2 | Stop Loss | Commentary |
|-------|------------|-----------------|------|------|-----------|--|
| TLKM | 4,130 | Trading Buy | 4190 | 4260 | 4000 | Morning Star, entry level: 4025-4130 |
| PGAS | 1,425 | Buy on Weakness | 1445 | 1470 | 1380 | Bullish Continuation, entry level: 1390-1425 |
| BBNI | 9,200 | Buy on Weakness | 9340 | 9475 | 8925 | Oversold, entry level: 8950-9200 |
| UNVR | 4,500 | Trading Buy | 4570 | 4640 | 4360 | Ascending Triangle, entry level: 4370-4500 |
| BRIS | 1,795 | Buy on Weakness | 1820 | 1850 | 1740 | Huge volume accumulation, entry level: 1750-1795 |

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